

AMENDED

BOARD OF PUBLIC ACCOUNTANCY
Professional and Vocational Licensing Division
Department of Commerce and Consumer Affairs
State of Hawaii

AGENDA

DATE: Friday, March 15, 2024

TIME: 8:30 a.m.

IN-PERSON MEETING LOCATION: King Kalakaua Conference Room
King Kalakaua Building, First Floor
335 Merchant Street
Honolulu, Hawaii 96813

VIRTUAL: Virtual Videoconference Meeting – Zoom Webinar (use link below)

ZOOM <https://dcca-hawaii-gov.zoom.us/j/85796312337>

PHONE

NUMBER: (669) 900 6833

Meeting ID: 857 9631 2337

AGENDA: The agenda was posted on the State electronic calendar as required by Hawaii Revised Statutes (“HRS”) section 92-7(b).

If you wish to submit written testimony on any agenda item, please submit your testimony to accountancy@dcca.hawaii.gov or by hard-copy mail to Attn: Board of Public Accountancy, P.O. Box 3469, Honolulu, HI 96801. We request submission of testimony at least 24 hours prior to the meeting to ensure that it can be distributed to the Board members.

INTERNET ACCESS:

To view the meeting and provide live oral testimony, please use the link at the top of the agenda. You will be asked to enter your name. The Board requests that you enter your full name, but you may use a pseudonym or other identifier if you wish to remain anonymous. You will also be asked for an email address. You may fill in this field with any entry in an email format, e.g., *****@***mail.com.

Your microphone will be automatically muted. When the Chairperson asks for public testimony, you may click the Raise Hand button found on your Zoom screen to indicate that you wish to testify about that agenda item. The Chairperson will individually enable each testifier to unmute their microphone. When recognized by the Chairperson, please unmute your microphone before speaking and mute your microphone after you finish speaking.

PHONE ACCESS:

If you cannot get internet access, you may get audio-only access by calling the Zoom Phone Number listed at the top on the agenda.

Upon dialing the number, you will be prompted to enter the Meeting ID which is also listed at the top of the agenda. After entering the Meeting ID, you will be asked to either enter your panelist number or wait to be admitted into the meeting. You will not have a panelist number. So, please wait until you are admitted into the meeting.

When the Chairperson asks for public testimony, you may indicate you want to testify by entering “*” and then “9” on your phone’s keypad. After entering “*” and then “9”, a voice prompt will let you know that the host of the meeting has been notified. When recognized by the Chairperson, you may unmute yourself by pressing “*” and then “6” on your phone. A voice prompt will let you know that you are unmuted. Once you are finished speaking, please enter “*” and then “6” again to mute yourself.

For both internet and phone access, when testifying, you will be asked to identify yourself and the organization, if any, that you represent. Each testifier will be limited to five minutes of testimony per agenda item.

If connection to the meeting is lost for more than 30 minutes, the meeting will be continued on a specified date and time. This information will be provided on the Board’s website at <https://cca.hawaii.gov/pvl/boards/accountancy/meeting-schedule/> .

Instructions to attend State of Hawaii virtual board meetings may be found online at <https://cca.hawaii.gov/pvl/files/2020/08/State-of-Hawaii-Virtual-Board-Attendee-Instructions.pdf>.

1. Roll Call, Quorum, Call to Order – HRS §92-3 Open Meetings and HAR §§16-71-69 Oral testimony
2. Chair’s Report
 - a. Peer Review Oversight Committee (PROC)
 - b. NASBA Professional Licensure Task Force Concept Exposure

3. Approval of the Minutes
 - a. February 2, 2024 Meeting

The Board may enter into Executive Session to consult with the Board’s attorney on questions and issues pertaining to the Board’s powers, duties, privileges, immunities, and liabilities in accordance with HRS section 92-5(a)(4) to review the executive session minutes.

4. Executive Officer’s Report
 - a. Ethics Training – May 2, 2024 @ 10-11:30
<https://ethics.hawaii.gov/live-training/>

5. Test Scores
 - i. CPA Evolution Transition List

CPA Scores Extension Request

- i. Meldon Mamana Kealoha Tausinga
 - a. REG – Expired 6/30/21 – Scores Provided
 - b. BEC – Expired 3/31/22 – Scores Provided
 - c. FAR – Expired 10/31/22 – Scores Provided

6. Applications

The Board may move into Executive Session in accordance with HRS §92-4 and §92-5(a)(1) and (4) “To consider and evaluate personal information relating to individuals applying for professional or vocational licenses cited in section 26-9 or both;” and “To consult with the Board’s attorney on questions and issues pertaining to the Board’s powers, duties, privileges, immunities, and liabilities;”, (Board will vote in Open Meeting.)

a. Ratification of CPA Permits to Practice

<u>Name</u>	<u>CPA #</u>
Alex M Ho	CPA6107
Allen Chea	CPA6250
Bradley James Winkleman	CPA6271
Carla M Freeman	CPA6232
Christopher J Pritchard	CPA6255
Daniel T Manimbo	CPA6085
Danielle M Mar	CPA6257
David Lopez	CPA5992
David H Smith	CPA6034
Denise L Kadomoto	CPA2681
Emily A Brauchle	CPA6254
Guixing Zheng	CPA6246
Julie C S Hartshorn	CPA6267
Kamaldeep S Dhaliwal	CPA6266
Kelsey I Katayama	CPA6231
Kenrick N Wong	CPA6216
Kyle A Dodwell	CPA6269
Lealan I Miller	CPA6115
Melissa Edelheit	CPA5804
Nathan J Gordon	CPA6265
Owen M Brunswick	CPA6199
Rianne Giselle Romero Suico-Gee	CPA6263
Theresa M Wright	CPA6275
Travis Ganiko	CPA6268
Tricia L Galvano	CPA6261

b. Ratification of Temporary Permit to Practice

Thomas F. O’Toole T-204

c. Approval of Firm and Trade Names

BGM CPA LLC (FPTP application)
Sikich CPA LLC
Jason Lin CPA, LLC (Current CPA applicant)

d. CPA Applications

Trenton K Higashi
Ayman M Soliman
Shirley Ai Wen Xiao
Tetyana K Nelson
Nicholas Grant Balaity
Shauna Lyn Trautman
Marcy Johnson Boyd

