

BOARD OF PUBLIC ACCOUNTANCY
Professional and Vocational Licensing Division
Department of Commerce and Consumer Affairs
State of Hawaii

AGENDA

DATE: Friday, May 31, 2024

TIME: 8:30 a.m.

IN-PERSON MEETING LOCATION: King Kalakaua Conference Room
King Kalakaua Building, First Floor
335 Merchant Street
Honolulu, Hawaii 96813

VIRTUAL: Virtual Videoconference Meeting – Zoom Webinar (use link below)

ZOOM <https://dcca-hawaii-gov.zoom.us/j/86022338500>

PHONE

NUMBER: (669) 900 6833

MEETING ID: 860 2233 8500

AGENDA: The agenda was posted on the State electronic calendar as required by Hawaii Revised Statutes (“HRS”) section 92-7(b).

If you wish to submit written testimony on any agenda item, please submit your testimony to accountancy@dcca.hawaii.gov or by hard-copy mail to Attn: Board of Public Accountancy, P.O. Box 3469, Honolulu, HI 96801. We request submission of testimony at least 24 hours prior to the meeting to ensure that it can be distributed to the Board members.

INTERNET ACCESS:

To view the meeting and provide live oral testimony, please use the link at the top of the agenda. You will be asked to enter your name. The Board requests that you enter your full name, but you may use a pseudonym or other identifier if you wish to remain anonymous. You will also be asked for an email address. You may fill in this field with any entry in an email format, e.g., *****@***mail.com.

Your microphone will be automatically muted. When the Chairperson asks for public testimony, you may click the Raise Hand button found on your Zoom screen to indicate that you wish to testify about that agenda item. The Chairperson will individually enable each testifier to unmute their microphone. When recognized by the Chairperson, please unmute your microphone before speaking and mute your microphone after you finish speaking.

PHONE ACCESS:

If you cannot get internet access, you may get audio-only access by calling the Zoom Phone Number listed at the top on the agenda.

Upon dialing the number, you will be prompted to enter the Meeting ID which is also listed at the top of the agenda. After entering the Meeting ID, you will be asked to either enter your panelist number or wait to be admitted into the meeting. You will not have a panelist number. So, please wait until you are admitted into the meeting.

When the Chairperson asks for public testimony, you may indicate you want to testify by entering “*” and then “9” on your phone’s keypad. After entering “*” and then “9”, a voice prompt will let you know that the host of the meeting has been notified. When recognized by the Chairperson, you may unmute yourself by pressing “*” and then “6” on your phone. A voice prompt will let you know that you are unmuted. Once you are finished speaking, please enter “*” and then “6” again to mute yourself.

For both internet and phone access, when testifying, you will be asked to identify yourself and the organization, if any, that you represent. Each testifier will be limited to five minutes of testimony per agenda item.

If connection to the meeting is lost for more than 30 minutes, the meeting will be continued on a specified date and time. This information will be provided on the Board’s website at <https://cca.hawaii.gov/pvl/boards/accountancy/meeting-schedule/> .

Instructions to attend State of Hawaii virtual board meetings may be found online at <https://cca.hawaii.gov/pvl/files/2020/08/State-of-Hawaii-Virtual-Board-Attendee-Instructions.pdf>.

1. Roll Call, Quorum, Call to Order – HRS §92-3 Open Meetings and HAR §16-89-70 Oral testimony
2. Chair’s Report
 - a. National Pipeline Advisory Group (NPAG)

3. Approval of the Minutes
 - a. March 15, 2024 Meeting

The Board may enter into Executive Session to consult with the Board’s attorney on questions and issues pertaining to the Board’s powers, duties, privileges, immunities, and liabilities in accordance with HRS section 92-5(a)(4) to review the executive session minutes.

4. Executive Officer’s Report
 - a. Ethics Training
 - b. Financial Disclosure
 - c. Random Audit – Status Report

5. Correspondence
 - a. Request from the Office of the Legislative Auditor regarding Permit-to-Practice

6. Peer Review Oversight Committee – Selection of Committee Members Pursuant to §466-32, HRS

7. CPA Scores Extension Request
 - a. Joo won Kim REG

8. Applications:

The Board may move into Executive Session in accordance with HRS §92-4 and §92-5(a)(1) and (4) “To consider and evaluate personal information relating to individuals applying for professional or vocational licenses cited in section 26-9 or both;” and “To consult with the Board’s attorney on questions and issues pertaining to the Board’s powers, duties, privileges, immunities, and liabilities;”, (Board will vote in Open Meeting.)

- a. Ratification of CPA Permits to Practice

Ayman M Soliman	CPA-6282
Christopher Cox	CPA-6305
Christopher Hu	CPA-6304
Christopher Ryo Kobayashi	CPA-6295
David A Newman	CPA-6280
Donna Marie Carnes	CPA-6205
Dorothy W Wong	CPA-6206
Faiza Anas Mehmood	CPA-6309
Jana K Broussard	CPA-6311
John F Trapani Jr	CPA-6306
John W Sadoff Jr	CPA-6307
Kayla K Hiroe	CPA-6185
Kenneth Dubbs	CPA-6310
Marcy Johnson Boyd	CPA-6287
Mariah R Gaines	CPA-6251
Nicholas Grant Balaity	CPA-6285
Paul W Hemphill	CPA-6301

Rachel M Stankovits	CPA-6088
Ryan T Deming	CPA-6293
Scott M Sauer	CPA-6312
Sean D Curry	CPA-6211
Shirley Ai Wen Xiao	CPA-6283
Shauna Lyn Trauman	CPA-6286
Tetyana K Nelson	CPA-6284
Therresa L Coluccio	CPA-6300
Timothy J Gaber	CPA-6313
YeeYan Lim	CPA-6308

b. Approval of Firm and Trade Names
Jason Lin CPA, LLC

c. Applications
Taylor A Burns
Kevin K Wilson
Cynthia May Gross
Sheila M Balzer
Daniel C Reeves
Jessica N McCloskey
Brian M Michelini
Michael C Wu
Bryce W Rassilyer
Kira Lin Watanabe
Sydney Keiko Higo
Sally-Jayne Aubury
Jeremy L Dillard
Brian Hodge
Bonnie Lea Butler
Brett D Ingle
Wenting Chen
Mari Naomi Onoye
Menachem M Phillips
Emily Anne Smith
Adam R Stevenson
Bryan W Vencill
Cheryl Scheppel Moreno
Rodleene Anne Tangonan
Pamela L Hill
Ashley Marie Frase
Jean Marie Young
Michael H Vermut
Caroline More
Debra G C Heiskala

- d. CPE Sponsor Agreement
 - Campaign Spending Commission (Renewal)
 - Hawaii Association of Public Accountants (New)
 - Real Estate School of Hawaii (New)
 - Strategic Asset Alliance (New)
 - AGA of Hawaii fka Association of Government Accountants of Hawaii (Renewal)

- 9. Next Meeting:
 - Date: Friday, July 26, 2024
 - Time: 8:30 a.m.
 - Location: King Kalakaua Conference Room
King Kalakaua Building, 1st Floor
335 Merchant Street
Honolulu, Hawaii 96813
 - Virtual: Zoom Webinar

- 10. Adjournment

If you need an auxiliary aid/service or other accommodation due to a disability, contact Hector West at (808)586-2692 or accountancy@dcca.hawaii.gov as soon as possible, preferably by May 29, 2024. Requests made as early as possible have a greater likelihood of being fulfilled. Upon request, this notice is available in alternate/accessible formats.

05/24/24