

BOARD OF PUBLIC ACCOUNTANCY
Professional and Vocational Licensing Division
Department of Commerce and Consumer Affairs
State of Hawaii

AGENDA

DATE: Friday, February 2, 2024

TIME: 8:30 a.m.

IN-PERSON MEETING LOCATION: PVL Exam Room, Room 330
King Kalakaua Building, 3rd Floor
335 Merchant Street
Honolulu, Hawaii 96813

VIRTUAL: Virtual Videoconference Meeting – Zoom Webinar (use link below)

ZOOM PHONE NUMBER: <https://dcca-hawaii-gov.zoom.us/j/86158060635>
Meeting ID: (669) 900 6833
861 5806 0635

AGENDA: The agenda was posted on the State electronic calendar as required by Hawaii Revised Statutes (“HRS”) section 92-7(b).

If you wish to submit written testimony on any agenda item, please submit your testimony to accountancy@dcca.hawaii.gov or by hard-copy mail to Attn: Board of Public Accountancy, P.O. Box 3469, Honolulu, HI 96801. We request submission of testimony at least 24 hours prior to the meeting to ensure that it can be distributed to the Board members.

INTERNET ACCESS:

To view the meeting and provide live oral testimony, please use the link at the top of the agenda. You will be asked to enter your name. The Board requests that you enter your full name, but you may use a pseudonym or other identifier if you wish to remain anonymous. You will also be asked for an email address. You may fill in this field with any entry in an email format, e.g., *****@***mail.com.

Your microphone will be automatically muted. When the Chairperson asks for public testimony, you may click the Raise Hand button found on your Zoom screen to indicate that you wish to testify about that agenda item. The Chairperson will individually enable each testifier to unmute their microphone. When recognized by the Chairperson, please unmute your microphone before speaking and mute your microphone after you finish speaking.

PHONE ACCESS:

If you cannot get internet access, you may get audio-only access by calling the Zoom Phone Number listed at the top on the agenda.

Upon dialing the number, you will be prompted to enter the Meeting ID which is also listed at the top of the agenda. After entering the Meeting ID, you will be asked to either enter your panelist number or wait to be admitted into the meeting. You will not have a panelist number. So, please wait until you are admitted into the meeting.

When the Chairperson asks for public testimony, you may indicate you want to testify by entering “*” and then “9” on your phone’s keypad. After entering “*” and then “9”, a voice prompt will let you know that the host of the meeting has been notified. When recognized by the Chairperson, you may unmute yourself by pressing “*” and then “6” on your phone. A voice prompt will let you know that you are unmuted. Once you are finished speaking, please enter “*” and then “6” again to mute yourself.

For both internet and phone access, when testifying, you will be asked to identify yourself and the organization, if any, that you represent. Each testifier will be limited to five minutes of testimony per agenda item.

If connection to the meeting is lost for more than 30 minutes, the meeting will be continued on a specified date and time. This information will be provided on the Board’s website at <https://cca.hawaii.gov/pvl/boards/accountancy/meeting-schedule/>.

Instructions to attend State of Hawaii virtual board meetings may be found online at <https://cca.hawaii.gov/pvl/files/2020/08/State-of-Hawaii-Virtual-Board-Attendee-Instructions.pdf>.

1. Roll Call, Quorum, Call to Order – HRS §92-3 Open Meetings and HAR §16-89-70 Oral testimony
2. Chair’s Report
 - a. NASBA and AICPA approval of revisions to CPE standards
 - b. NASBA 2024 conference dates
 - c. AICPA National Pipeline Advisory Group discussion - January 25, 2024
3. Approval of the Minutes
 - a. July 28, 2023 Meeting
 - b. September 29, 2023 Meeting
 - c. November 17, 2023 Meeting

The Board may enter into Executive Session to consult with the Board’s attorney on questions and issues pertaining to the Board’s powers, duties, privileges, immunities, and liabilities in accordance with HRS section 92-5(a)(4) to review the executive session minutes.

4. Executive Officer’s Report
 - a. 2024 Legislative Session
 - 1) HB797 HD1 – Relating to Occupational Licensure (Carried over from 2023 Regular Session) Establishes procedures and eligibility criteria for a privilege to practice public accountancy in this State for public accountants and certified public accountants licensed in another state with comparable education, examination, and experience requirements. Subjects all holders of a practice privilege to the regulatory and enforcement jurisdiction of the board of public accountancy. Sunsets 6/30/2025. (HD1)

5. CPA SCORES EXTENSION REQUEST

- i. Meldon Mamana Kealoha Tausinga
 - a. REG – Expired 6/30/21
 - b. BEC – Expired 3/31/22
 - c. FAR – Expired 10/31/22

6. Applications:

- a. Ratification of CPA Permits to Practice

<u>Name</u>	<u>CPA #</u>
Caitlin Michelle Schiefelbein	6242
Jason Aguiar	6222
Philip J Boren III	6112
Grant K Kaiama	6187
Kristen Ann Ulrich	6188
Summer Plourd	6135
Jon Eric C Aquiat	5585
Rachel Cummings	6020
Tyler J Cox	6238
Kevin J Jacobs	6236
Joseph K Kaai Jr	6157
Doreen Caberto	6056
- b. Approval of Firm and Trade Names
 - RF Company CPA's
 - Sasaki Associates CPA Ltd.
 - MUN CPAs, LLP
 - Harris CPAs P.C.
- c. Applications
 - Thy Huynh Anh Nguyen
 - Kayla A Yamada
 - Jesse K Payton
 - Mariah R Gaines
 - Emily A Brauchle
 - Mengqi He
 - Cheryl L Collins
 - David A Newman
 - Allison F Tamamoto
 - Guixing Zheng
 - Andrea D Brown
 - Madison N. A. Chow
 - Deidra K Iseri-Pama
 - Lauren A Higo
 - Allen Chea
 - Hana J Kimura
 - Nathan J Gordon
 - Christopher J Pritchard
 - Julie C S Hartshorn
 - Kyle A Dodwell
 - Bradley James Winkleman
 - Theresa M Wright
 - Rianne Giselle Romeo Suico-Gee
 - Angeli L Mendoza
 - Nicole M Tsukiyama
 - Sumi M Rowe

