

BOARD OF PUBLIC ACCOUNTANCY
Professional and Vocational Licensing Division
Department of Commerce and Consumer Affairs
State of Hawaii

AGENDA

Date: September 29, 2023

Time: 8:30 a.m.

Place: In-Person Meeting
Location: King Kalakaua Conference Room
HRH King Kalakaua Building
335 Merchant Street, First Floor
Honolulu, Hawaii 96813

Agenda: Posted on the State electronic calendar as required by Hawaii Revised Statutes ("HRS") section 92-7(b).

If you wish to submit written testimony on any agenda item, please email your testimony to accountancy@dcca.hawaii.gov or by hard-copy mail to Attn: Board of Public Accountancy, P.O. Box 3469, Honolulu, HI 96801. We request submission of testimony at least 24 hours prior to the meeting to ensure that it can be distributed to the Board members.

1. Public Notice, Quorum, Call to Order – HRS §92-3 Open Meetings and HAR §16-71-69 Oral testimony
2. Chair's Report
 - a. Announcements
 - b. Approval of the Minutes of the July 28, 2023 Meeting
3. National Association of State Boards of Accountancy (NASBA)
 - a. Exam Credit
 - i. American Institute of Certified Public Accountants (AICPA) & Large CPA firms in the U.S. Support Initiative to Reinstate Credit to CPA Exam Candidates Lost During the 2020-2023 COVID-19 Pandemic
 - ii. Status of Credit Period Decisions by Jurisdiction
 - iii. NASBA Recommendation for a One-Time Credit Relief Initiative
 - b. 150-hour Course Credit
 - i. AICPA and NASBA – Innovative Post-Graduate Program in Collaboration with Tulane School of Professional Advancement
 - ii. Request from Trevor Kaiama to Repeal Additional 30 College Credits
4. 2024 Test Administration Schedule / Score Release Timeline
5. Executive Officer's Report
 - a. Renewal Requirements and Post Renewal Audit
 - i. HAR 16-71-2 Biennial renewal; continuing professional education in ethics or professional conduct.
 - ii. HAR 16-71-33 Basic requirements of study hours. (For Permit-to practice)

iii. HAR §16-71- 45(b) Information Requirements - Random Audit

6. Applications

The Board may move into Executive Session in accordance with HRS §92-4 and §92-5(a)(1) and (4) "To consider and evaluate personal information relating to individuals applying for professional or vocational licenses cited in section 26-9 or both;" and "To consult with the Board's attorney on questions and issues pertaining to the Board's powers, duties, privileges, immunities, and liabilities;"; (Board will vote in Open Meeting.)

a. CPA License Applications

- 1) Anita CAMARA
- 2) Victoria Ann FISHER
- 3) Dorothy Wei Yee WONG
- 4) William Edward BRICKEY
- 5) Troy Alan WASHKO
- 6) Donna Marie CARNES
- 7) Sean David CURRY
- 8) Alexander Tobias KOMATZ
- 9) Kiara Rhea BIANCHI
- 10) Kristin C FLATT
- 11) Amanda Lynette WARD
- 12) Koji KONDO
- 13) Aaron SCHMIDT
- 14) Kenrick Nathaniel WONG
- 15) Renner Charles FUJIHARA
- 16) Andreana See Yan AU
- 17) Lauren A NIKAIDO
- 18) Thy Huynh Ahn NGUYEN
- 19) Emi INOUE (Deferred from 7/28/23)

b. Ratification of CPA Permits to Practice

- | | |
|--------------------------|----------|
| 1) Michael J Schwartz | CPA-6190 |
| 2) Jonathan Nguyen | CPA-6191 |
| 3) Lisa J Goecke | CPA-6111 |
| 4) Brian Michael Simmers | CPA-6184 |
| 5) Blake M Roe | CPA-6183 |

c. Ratification of Firm Permits to Practice

- | | |
|------------------------------------|-----------|
| 1) Perkins & Company, PC | FFTP-1374 |
| 2) Hahalua Accounting LLC | FFTP-1376 |
| 3) Hawaii Tax Consultant & CPA LLC | FFTP-1375 |
| 4) Gordon M Tom | FFTP-1375 |

d. Approval of Firm and Trade Names

- 1) NC & Associates, CPAS, Inc.
- 2) Hawaii K CPA, Inc.
- 3) Paula Marie Bruce CPA Inc.

- e. Continuing Education Course(s) Approval
 - 1) DOTAX

7. Next Meeting

November 17, 2023
8:30 a.m.
King Kalakaua Conference Room
HRH King Kalakaua Building
335 Merchant Street, First Floor
Honolulu, Hawaii 96813

8. Adjournment

If you need an auxiliary aid/service or other accommodation due to a disability, contact Hector West at (808) 586-2692 or accountancy@dcca.hawaii.gov of the Board of Public Accountancy as soon as possible, preferably by September 27, 2023. Requests made as early as possible have a greater likelihood of being fulfilled.

Upon request, this notice is available in alternate/accessible formats.

09/22/23