



DAVID Y. IGE
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MINUTES OF THE CONTINUING EDUCATION ADVISORY COMMITTEE MEETING
OF WEDNESDAY, FEBRUARY 17, 2021, AT 2:00 PM HELD VIRTUALLY VIA
MICROSOFT TEAMS

PRESENT:

Gregory H. Tsuda, Chairperson
Gary L. Lee, Vice Chairperson

Michael A. Bruggemann
James K. Fujioka

Maria Carvalho
Dean Yoneshige

Terumitsu (Teri) Ikeda
Bernadette Iwane

Ellen Mimori

I. CALL MEETING TO ORDER

Meeting called to order at 2:03 PM by Gregory H. Tsuda

II. APPROVAL OF MINUTES OF JANUARY 20, 2021

Minutes of January 20, 2021, accepted as submitted. It was moved, seconded and carried that the Minutes of the Meeting be approved and filed.

III. NEW BUSINESS

A. Recommendation of Courses

The Committee recommended approval of twenty-four (24) Courses.

One (1) course differed until March 16, 2021

Building Workplace Resiliency – Hawaii Employers Mutual Insurance Company

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Two (2) courses rejected due to Insufficient or no Insurance information.

ESOP (2020) – American United Life Insurance Company
Business Succession Planning (Webinar) - Transamerica Life Insurance
Company

IV. OTHER BUSINESS

a. Discussion on entitled Professional Insurance Designations and CE credits.

Board Member Gary Lee broached the subject of Professional Designation courses being for Continuing Education (CE) Credits.

It was explained to the Advisory Board that only courses approved and given or presented by an approved Provider would apply towards an insurance producer's Continuing Education licensing requirement. All approved Providers and Course(s) must be recommended to the Insurance Commissioner to be approved by the Continuing Education Advisory Committee. These same courses may be for a designation; as an example, a CLU or CPCU designation; which the individuals who receives these designations may not need or have an insurance producer license.

V. SCHEDULING OF NEXT MEETING

The next meeting has been scheduled March 17, 2021

VI. ADJORNMENT

Committee adjourned at 2:25 P.M.

Gregory H. Tsuda, Chairperson